



*Richard J. Garlish
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March 31, 2020

Gary Widerburg
Commission Administrator
Public Service Commission of Utah
Heber M. Wells Building, 4th Floor
160 East 300 South
Salt Lake City, Utah 84111

Re: PacifiCorp Notice of Affiliate Transaction
Docket No. 05-035-54

Dear Mr. Widerburg:

Pursuant to Commitment U3(2), incorporated in the Public Service Commission of Utah's *Report and Order* approving the *Acquisition of PacifiCorp by MidAmerican Energy Holdings Company* (MEHC), issued January 27, 2006, as amended March 14, 2006, and June 5, 2006, Rocky Mountain Power d.b.a. PacifiCorp hereby provides notice of an indirect affiliate interest transaction with US Bank, N.A. ("US Bank"). PacifiCorp intends to engage US Bank as trustee and underwriter for an upcoming First Mortgage Bond issuance tentatively scheduled for April 2020. PacifiCorp solicited underwriting proposals from a number of sources. Several banks responded, including US Bank. The Company selected US Bank as one of the active underwriters for this bond offering. The selection of US Bank was not influenced by Berkshire Hathaway's ownership interest.

PacifiCorp is a wholly-owned, indirect subsidiary of Berkshire Hathaway Energy Company (BHE). BHE is a subsidiary of Berkshire Hathaway, Inc (Berkshire Hathaway). Warren E. Buffet (an individual who may be deemed to control Berkshire Hathaway), Berkshire Hathaway, various subsidiaries of Berkshire Hathaway and various employee benefit plans of Berkshire Hathaway subsidiaries together held an interest in excess of five percent in US Bank. Therefore, Berkshire Hathaway's ownership interest in US Bank may create an affiliated interest in some PacifiCorp jurisdictions.

As a public utility, the Company is expected to acquire, construct, improve, and maintain sufficient utility facilities to serve its customers adequately and reliably at reasonable cost. Issuance of Bonds are part of a program to finance the Company's facilities taking into consideration prudent capital ratios, earning coverage tests and market uncertainties as to the relative merits of the various types of securities the Company could sell. Accordingly, the transaction to which US Bank will be a party, is consistent with the public interest.

Gary Widerburg
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Please do not hesitate to contact me if you have any questions.

Best Regards,

A handwritten signature in blue ink, appearing to read "Richard J. Garlish". The signature is fluid and cursive, with the first name being the most prominent.

Richard J. Garlish
Vice President and General Counsel
PacifiCorp

cc: Chris Parker, DPU
Michele Beck, OCS